

SYLLABUS: CERTIFIED INVESTMENT BANKING ASSOCIATE (CIBA) - CRN# 40338

Program Director: Richard Wilson

Exam Dates: Daily

Time: Self-Paced Program
Location: 100% Online

Email: Team@Certification.com

LEARNING PLATFORM INCLUDES:

55 VIDEO MODULES (DOWNLOAD OR STREAM ONLINE) 4 EXPERT AUDIO INTERVIEWS IN MP3 FORMAT

LEARNING OBJECTIVES OF THE CIBA:

- 1. Put your studies in perspective through exposure to the business of investment banking.
- 2. Recognize that "valuation" lies at the core of an investment banker's skill set.
- Prepare to learn about valuation by gaining exposure to financial statements and accounting.
 Discover how figures flow between income statement, balance sheet and cash flow
 statement, and gain exposure to more complex topics such as depreciation, goodwill and
 deferred taxes.
- 4. Learn valuation based on comparable companies' analysis. You'll learn how to choose comparable, find relevant financial data, analyze statistics and calculate valuation.
- 5. Learn valuation based on precedent transactions analysis. You'll learn how to choose transactions, find relevant historical data, analyze multiples and calculate valuation.
- 6. Learn valuation based on discounted cash flow analysis. You'll learn how to forecast cash flows, determine a cost of capital, compute the terminal value, discount back to the present and calculate valuation.
- 7. Take a hands-on approach to studying financial modeling techniques including more advanced topics such as sensitivities, complex capital structures, scenario toggles and cash flow revolvers.
- 8. Find out how the LBO process works and how LBO models can be used for valuation.
- 9. Become familiar with the M&A process including an examination of the accretion / dilution concept.
- 10. Become familiar with equity and debt offerings.

PROGRAM REQUIREMENTS:

Self-Management: The Certified Investment Banking Associate (CIBA) is a self-study certification program. We greatly want to see you succeed, but your success depends on and directly corresponds to the amount of effort and time you put into learning the material.

Required Readings:

• Joshua Rosenbaum & Joshua Pearl. <u>Investment Banking: Valuation, Leveraged Buyouts, and Mergers and Acquisitions 2nd Edition.</u> ISBN-13: 978-1118656211

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